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Attorneys for Eugene Buckley

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY
ADVISORS, LLC,

USA CAPITAL DIVERSIFIED
TRUST DEED FUND LLC,

USA CAPITAL FIRST TRUST
DEED FUND LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☒ All Debtors
- : USA Commercial Mortgage Company
- : USA Capital Realty Advisors, LLC
- : USA Capital Diversified Trust Deed Fund, LLC
- : USA Capital First Trust Deed Fund, LLC
- : USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under
Case No.: BK-S-06-10725-LBR

**DECLARATION OF EUGENE BUCKLEY IN
SUPPORT OF MOTION TO QUASH
SUBPOENA**

I, Eugene Buckley, hereby declare as follows:

1. I am an individual over the age of 18. I have personal knowledge of the facts set forth herein and, if called upon to testify to them, could and would do so. I make this Declaration in support of motion to quash subpoena.

2. I have no ownership interest in any of the 188 Entities identified in the Subpoena.

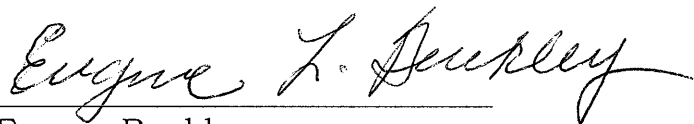
3. I can recall business dealings only with USA Commercial Mortgage Company and USA Investment Partners, LLC.

4. I have been in the real estate business for more than 20 years, and cannot recall all of the entities with which I have done business.

5. I may have documents responsive to the Subpoena; however, a substantial amount of time and effort would be required to locate said documents.

I declare under penalty of perjury that these facts are true to the best of my knowledge and belief.

Dated this 22nd day of June, 2007.


Eugene Buckley

STATE OF NEVADA)
) ss.
COUNTY OF CLARK)

Subscribed and sworn to before me
this 22nd day of June, 2007.


NOTARY PUBLIC in and for said
County and State.

